

The Challenge of Collaboration

Jim Ferguson
Business Productivity Advisor
Microsoft Government



Agenda

- **Current Environment**
- **Microsoft Office 2003, cornerstone of the Microsoft Office System**
 - **Connecting People**
 - **Connecting Information**
 - **Connecting Business Processes**
- **Summary**

Today's Information Challenge



Employees get 50%-75% of their relevant information directly from other **people**



More than 80% of enterprise's digitized information reside in individual hard drives and in **personal** files



Individuals hold the key to the **knowledge** economy and most of it is lost when they leave the **enterprise**

From "The Knowledge Worker Investment Paradox" Gartner research 7/17/2002

Key Agency Concerns

- **Team efficiently and effectively**
- **Protect sensitive agency information**
- **Improve employee productivity**
- **Provide better and more timely access to information**
- **Reduce current “islands” of information**

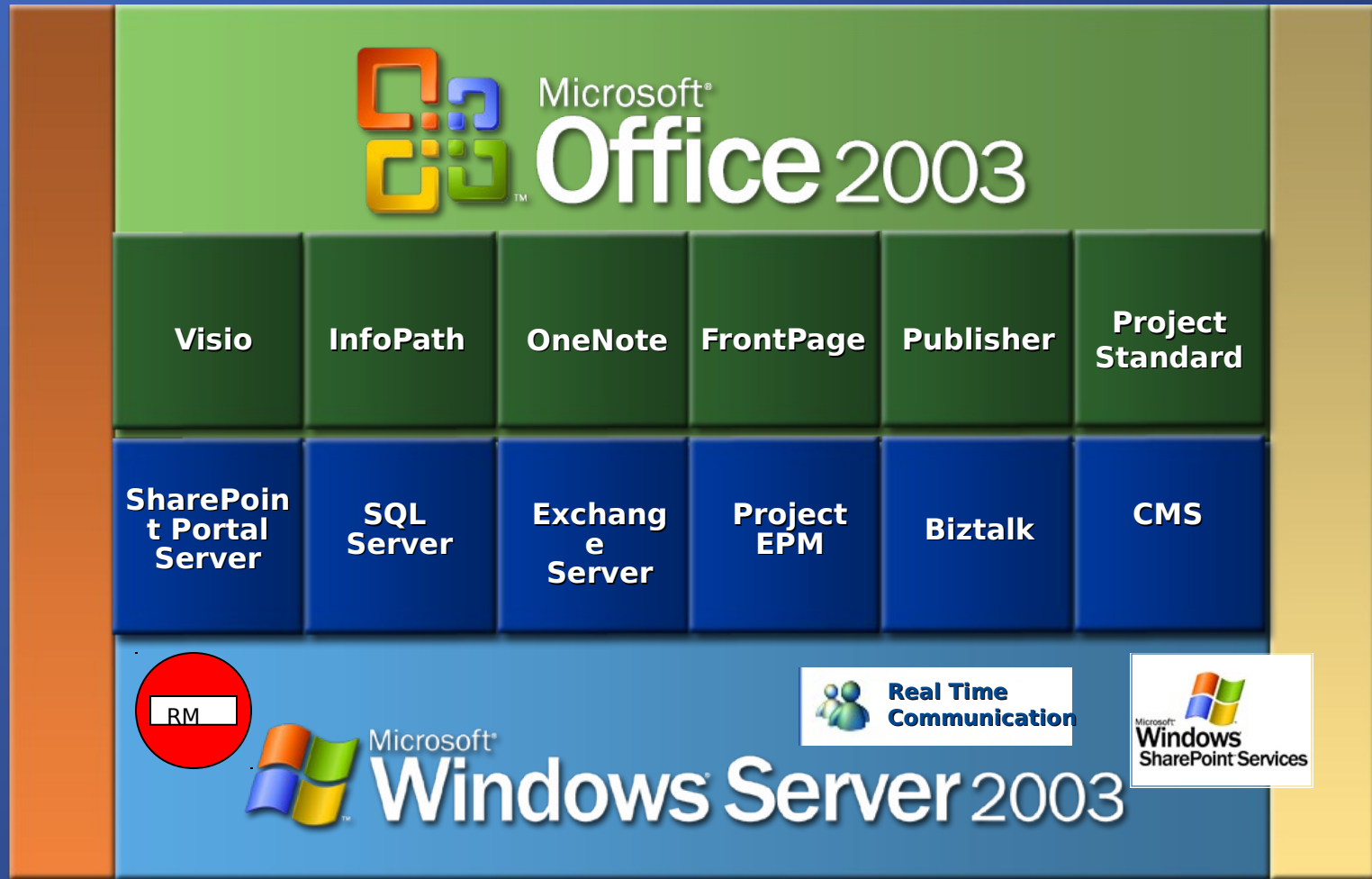
Microsoft Office System

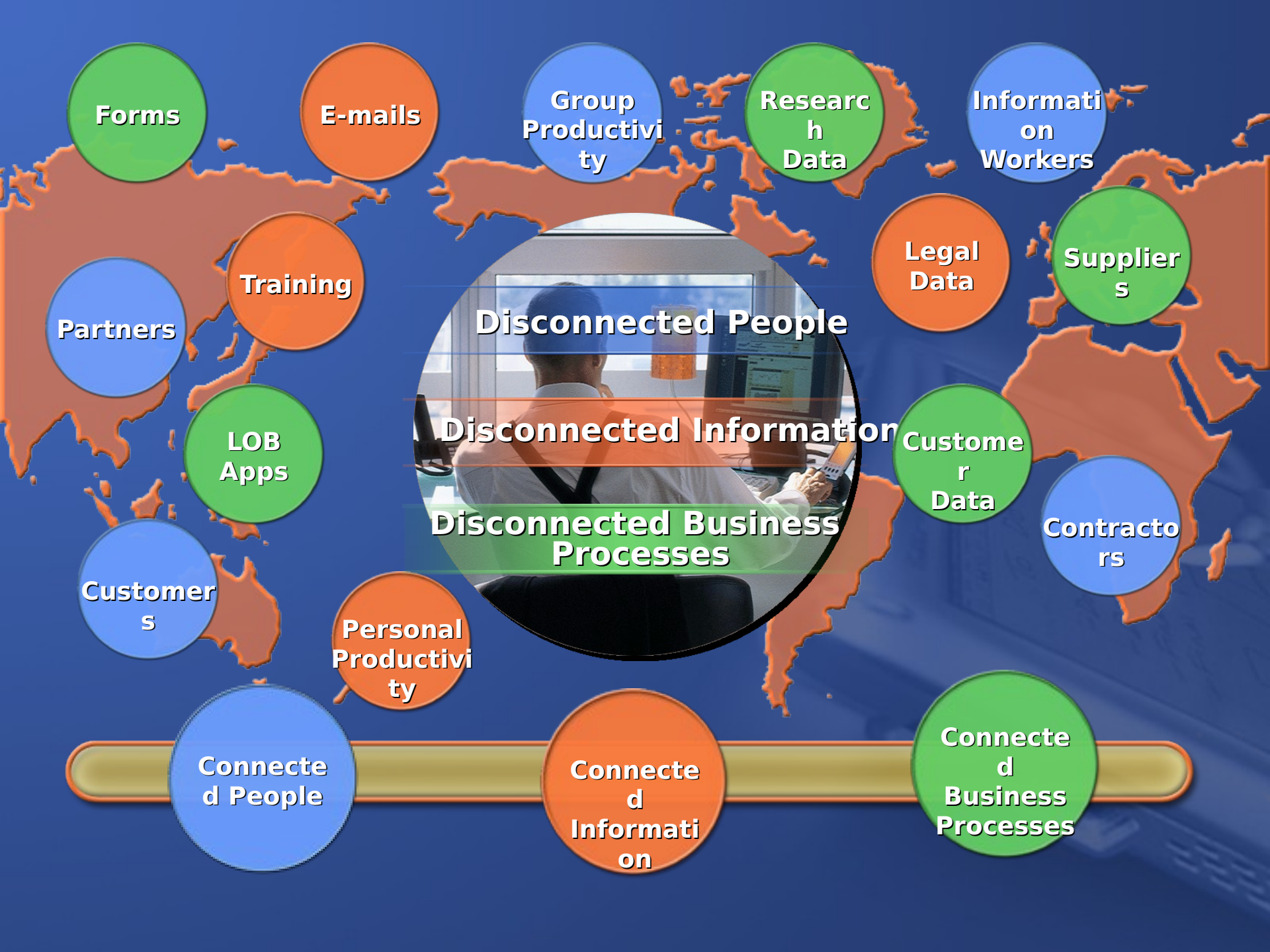
- The Microsoft Office System is an easy way for more people to transform information into business impact



Through a system of familiar and easy-to-use programs, servers and services you can connect people and organizations to information, business processes and each other - ensuring they derive the most value out of information

The Microsoft Office System





Connecting People

Enable Teams To Work With Speed And Agility

- **Microsoft Office 2003 allows you to**
 - **Streamline communication and collaboration**
 - **Protect and control who can access vital business information**



**Connecting
People**



**Connecting
Information**



**Connecting
Biz
Processes**

A Day In The Life (Before)



A Day In The Life (After)

PM pulls data into Excel for analysis, completes plan, then sends to team as shared attachment, schedules meeting, posts related materials to workspace, and prevents forwarding, printing, or copying confidential materials



Team member checks out plan to work on, then checks it back in



Team member checks workspace for info, sees that team member is online, and sends IM



Team member opens plan, gets newer version of plan from workspace



Connecting
People



Connecting
Information



Connecting
Biz
Processes

Microsoft Office 2003 Overview.doc - Microsoft Office Word 2003 Beta

File Edit View Insert Format Tools Table Window Help

100%

Read

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1 2 3 4 5 6 7

Microsoft Office 2003

Product Overview

Welcome to the latest suite of productivity applications from Microsoft Office 2003. With the new functionality of Microsoft Office 2003, systems speak the same language; users have access to current data at all times, and can retrieve it from almost any source; and teams can collaborate and coordinate with one another no matter where they are. Microsoft Office 2003 provides new capabilities, new technologies and new designs to help information workers and businesses in the following areas:

Process Management The broad implementation of industry-standard Extensible Markup Language (XML), integrated task panes for research and communication and expanded Smart tag capabilities, help bring relevant and

Shared Workspace

Members

Document Workspace name:

Location for new workspace:

Create

Create a Document Workspace if you want to share a central copy of this document. A workspace also enables you to invite others, assign them tasks, and link to additional resources. When you click Create, the workspace is created for you automatically.
[Tell Me More...](#)

Update Options...

Last updated: 4/7/2003 9:55 PM

Microsoft Office 2003 Overview.doc: 5,607 characters (an approximate value).

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Microsoft Office 2003 Overview.doc - Microsoft Office Word 2003 Beta

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Microsoft Office

Microsoft Government

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Shared Workspace

Microsoft Office 2003 Overview
Open Site in Browser

3 1

Members

northamerica\visaruff

Online

Cliff Ward

Cliff Ward is Online

Free until 12:00 AM

Office: WASH DC-SLS

Call Work 202-274-1404

Send Mail (cliffward@microsoft.com)

Send Instant Message...

Additional Actions

Remove Member from Workspace

Edit Site Group Membership

Edit User Information

Add to Outlook Contacts...

Outlook Properties...

Add New Members...

Email All Members

Add New Members...

E-mail All Members...

Update Options...

Last updated: 4/7/2003 10:00 PM

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Shared Workspace

Microsoft Office 2003 Overview
[Open Site in Browser](#)

Tasks Sort by

Share information with Key govern... NEW
northamerica\visaruff 6/30/2003

Add New Task...
Alert Me About Tasks...
Update Options...
Last updated: 4/7/2003 10:00 PM

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Microsoft Office 2003 Overview.doc - Microsoft Office Word 2003 Beta

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Type a question for help

Normal + Arial, Arial 12 B I U

Shared Workspace

Microsoft Office 2003 Overview
Open Site in Browser

3 1 1

Links Sort by

Developer Preview Site

Developer Preview Site
http://www.microsoft.com/office/preview/developer/default.asp
Please visit here to see the technology and tools available to help create these great solutions with Microsoft Office 2003
Last modified: 4/7/2003 10:04 PM
Last modified by: northamerica\isaruff
Created: 4/7/2003 10:03 PM
Created by: northamerica\isaruff

Microsoft Office

Microsoft Government

Developer Preview Site
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Meeting Workspace

Meeting Workspace

Link this meeting request to a Meeting Workspace - a shared Web site for planning the meeting and tracking results.

 [More information](#)

Create a workspace

Use these settings:

- Location:
northamerica\jisaruff
- Template:
Basic Template

[Change settings](#)

Create

Tip:

You can also link to an existing workspace.

Appointment

Scheduling

To...: Cheryl Batten; Cliff Ward

Subject: Microsoft Office 2003 and Government Solutions

Location: | Label: ☐ None

Start time: Fri 5/30/2003 11:00 AM ☐ All day event

End time: Fri 5/30/2003 12:00 PM

☒ Reminder: 15 minutes ☐ Show time as: ☒ Busy

Meeting Workspace... ☐ This is an online meeting using: Microsoft NetMeeting

MWS

Meeting Workspace: [Microsoft Office 2003 and Government Solutions](#).
Visit the workspace to learn more about this meeting or edit its contents.

Contacts...

Categories...

Private ☐

Meeting Workspace

Meeting is linked to workspace

[Go to workspace](#)

If this is a new workspace, go to it now to:

- Create an agenda
- Share documents
- Track tasks
- Coordinate meeting details

Remove workspace link

Remove

[More information](#)

Home - Microsoft Office 2003 and Government Solutions - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Reload Home Search Favorites Media Print Mail New Folder Recent Deleted

Address <http://fastdemo/personal/lisaruff/Microsoft%20Office%202003%20and%20Government%20Solutions/default.aspx?InstanceID=1&PageView=Shared> Go Links

Home Help Up to northamerica\lisaruff

Microsoft Office 2003 and Government Solutions

Date: 5/30/2003 Time: 11:00 AM - 12:00 PM >>

Home Modify This Workspace

Objectives

Discuss how we can help our Agencies better Connect to People, Information and their agency business processes !NEW

▣ Add new item

Attendees

Name	Edit	Response
cheryl@microsoft.com		None
Cliff Ward		None
northamerica\lisaruff		None

▣ Manage attendees

Agenda

Subject	Owner	Time
Opening Discussion !NEW	All	11:00 am
Map agency needs to solution areas !NEW	Lisa	11:15
Collaboration Scenario Solutions !NEW	Cliff Ward	11:30
Partner Discussion !NEW	Cheryl	11:45

▣ Add new item

Document Library

Type	Name	Modified By	Comments	Owner
	Microsoft Office 2003 Overview !NEW	northamerica\lisaruff	Microsoft Office 2003 Overview	northamerica\lisaruff

▣ Add new document

Connecting Information

Empower Your Employees To Increase Their Personal Impact

- **Microsoft Office 2003 allows your employees to**
 - **Manage, prioritize and act on an ever-increasing volume of business information**
 - **Help users deal with information overload**
 - **Provides new solutions to productivity problems**



**Connecting
People**



**Connecting
Information**



**Connecting
Biz
Processes**

A Day In The Life (Before)

- **Print long e-mail messages and documents**
- **Use Inbox as to-do list**
- **Leave your work to research**
- **Stay tethered to your desktop computer**



Connecting
People



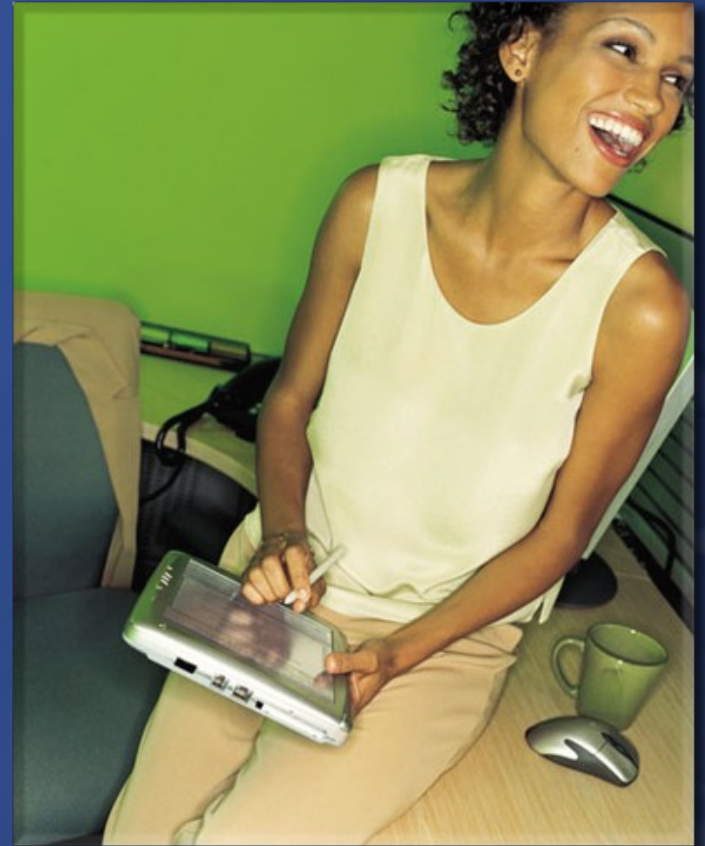
Connecting
Information



Connecting
Biz
Processes

A Day In The Life (After)

- Comfortably read e-mail and documents online
- Flag messages then file them
- Set reminders for follow up
- Easily find key messages wherever they reside
- Work better mobile or remote



Connecting
People

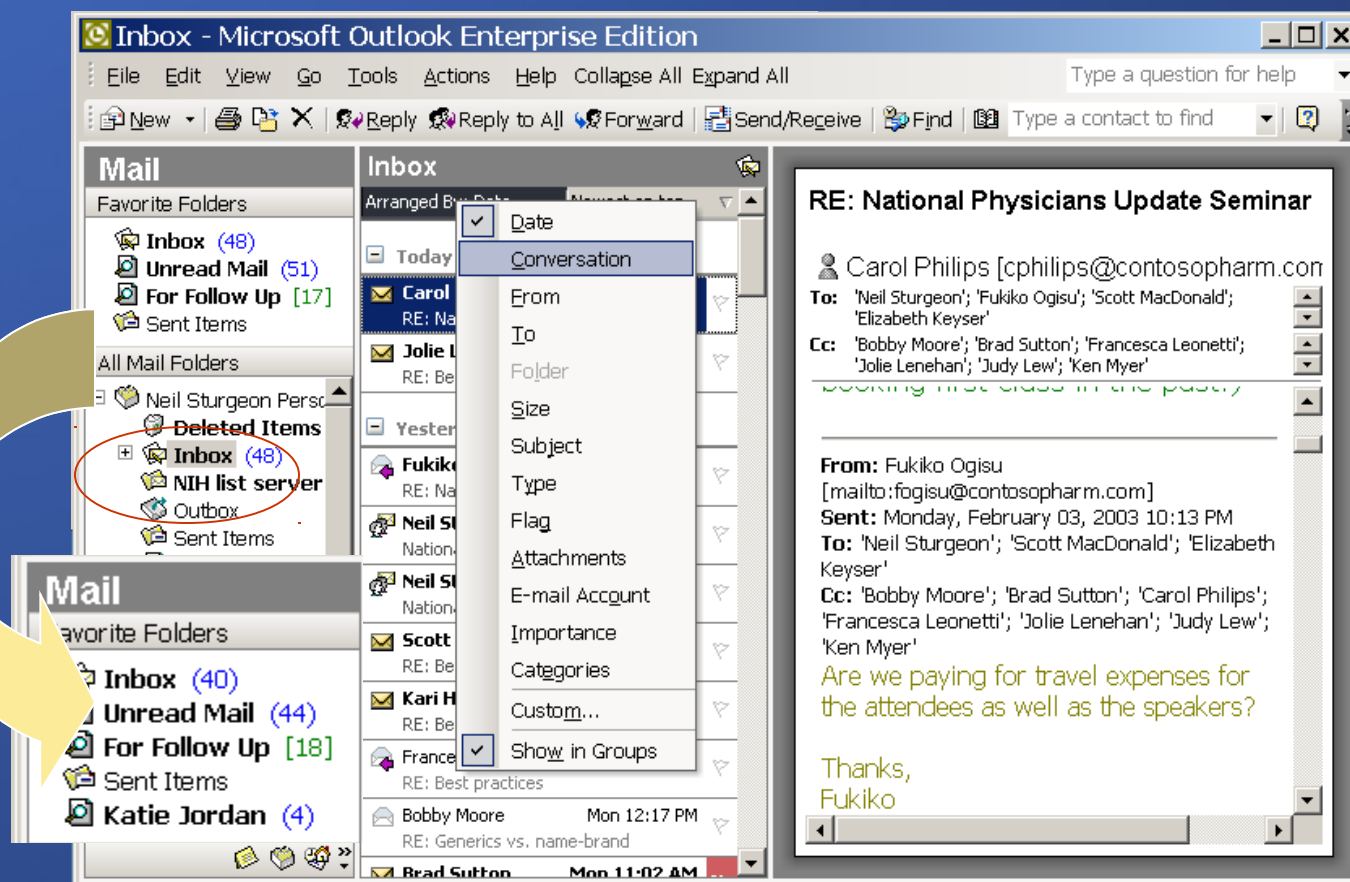


Connecting
Information



Connecting
Biz
Processes

Improving Productivity Across All Users



Connecting
People

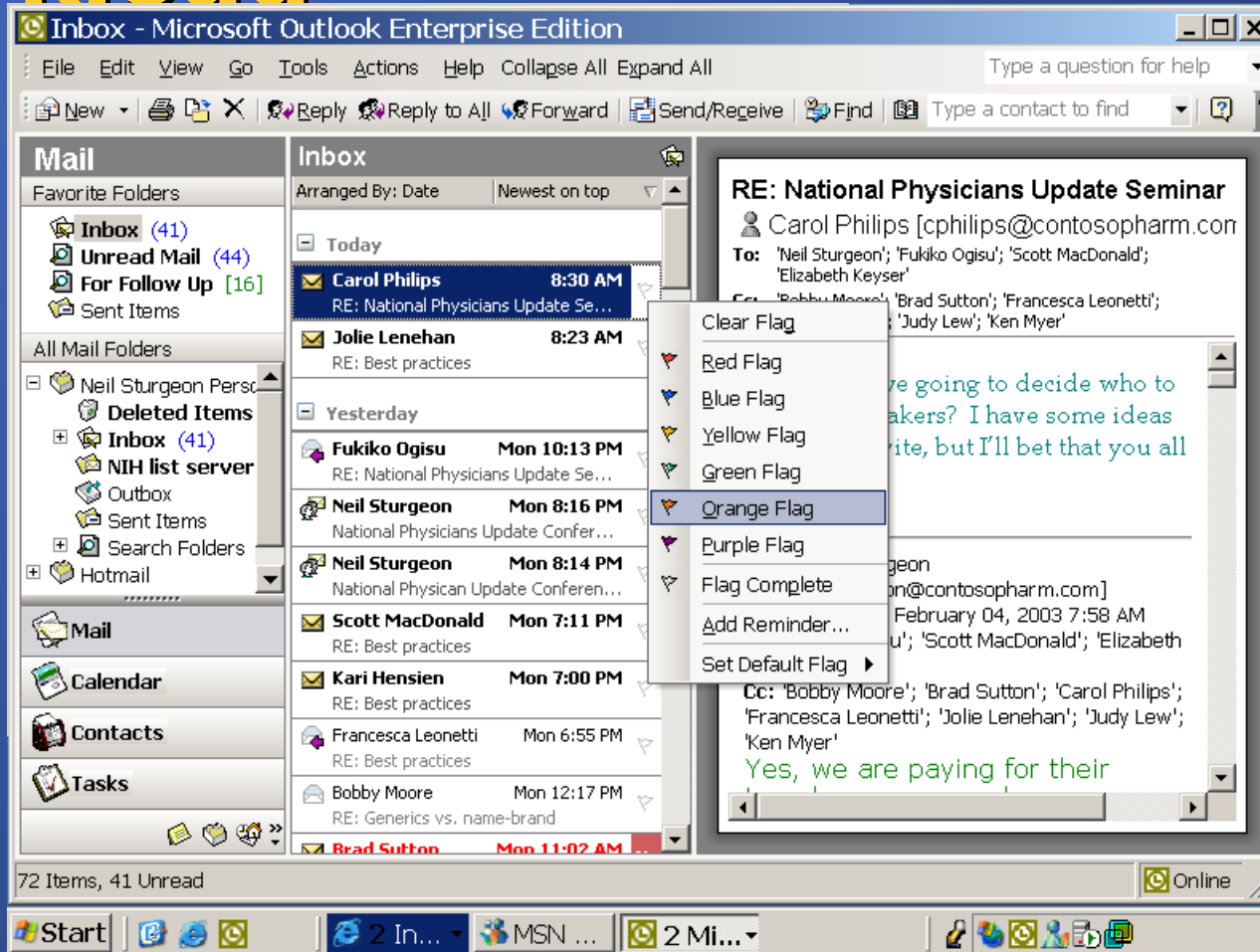


Connecting
Information



Connecting
Biz
Processes

Staying On Top Of The Workload



Connecting
People

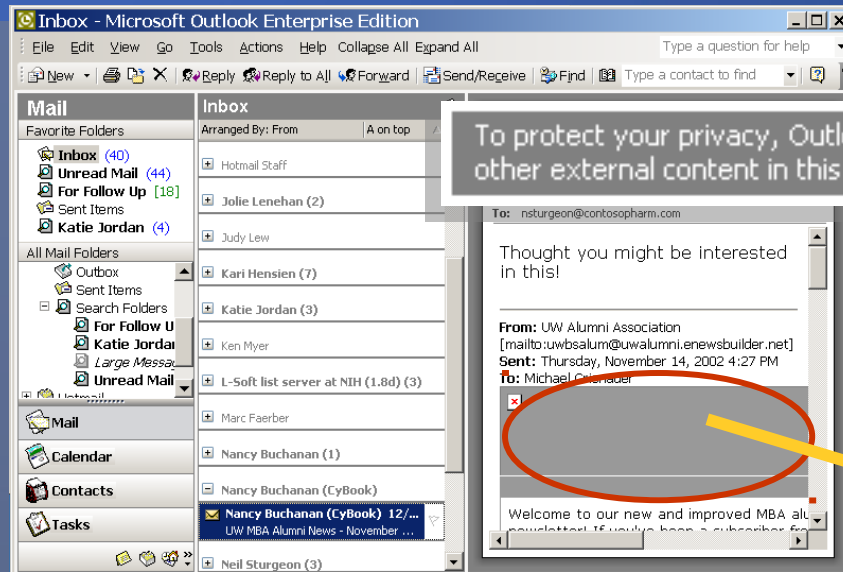


Connecting
Information

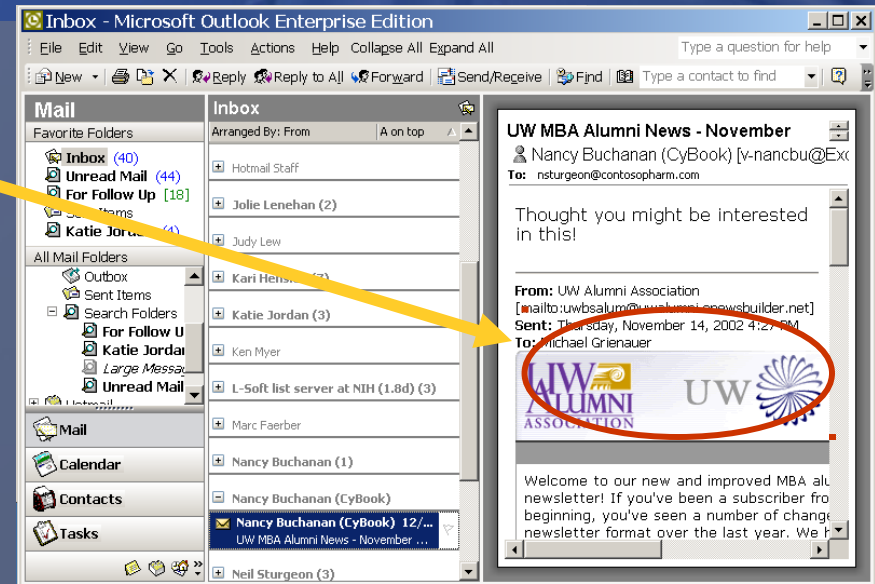


Connecting
Biz
Processes

Reducing E-mail Fatigue And Information Overload



To protect your privacy, Outlook blocked some images or other external content in this message.



Connecting
People

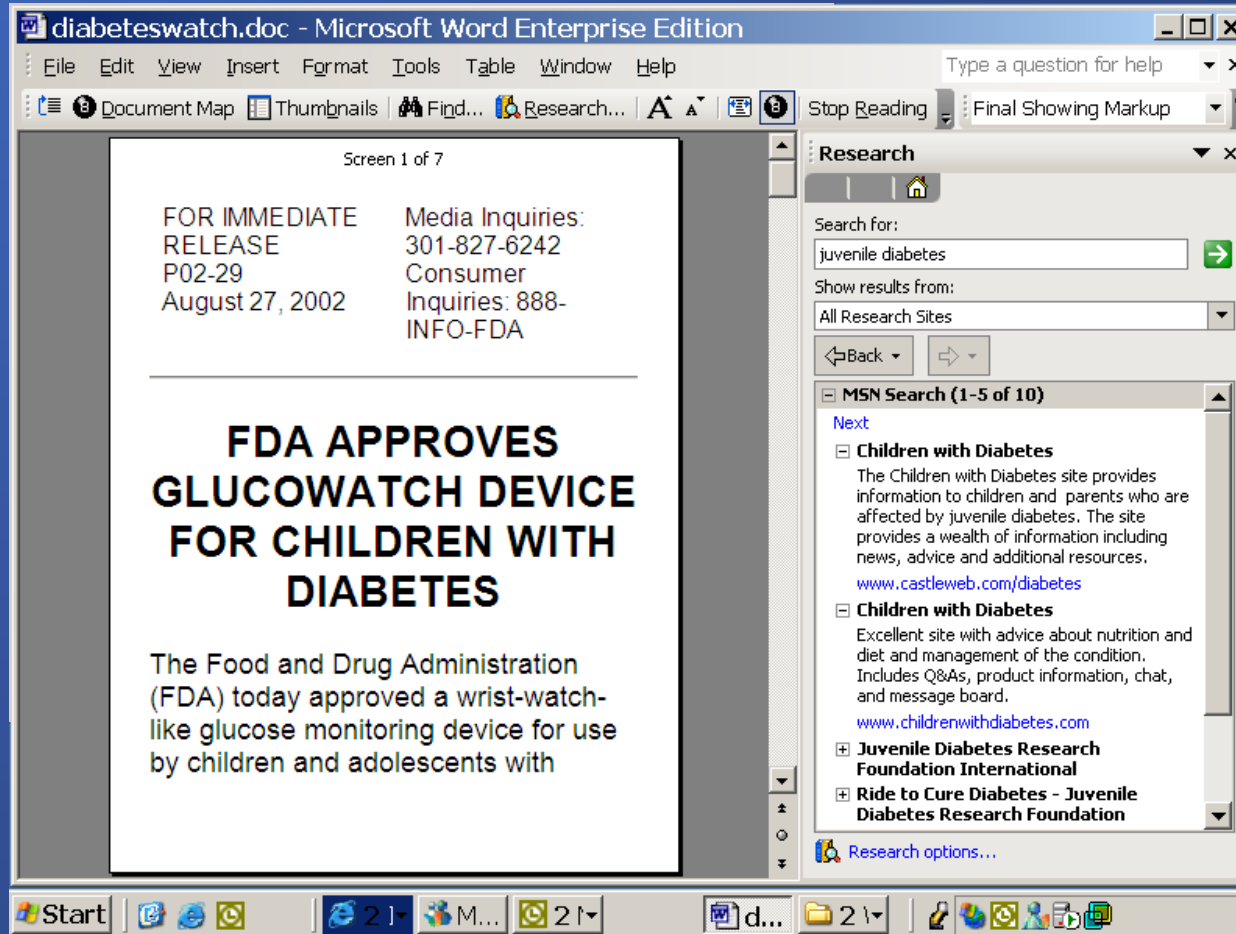


Connecting
Information



Connecting
Biz
Processes

Keeping Focused



Connecting
People



Connecting
Information



Connecting
Biz
Processes

Connecting Business Processes

Unlock Your Organization's Information Assets

Microsoft Office 2003 allows your company to

- Provide more people better visibility into business information
- Easily gather and reuse information across business processes and organizations



Connecting
People



Connecting
Information



Connecting
Biz
Processes

Connecting Business Processes - Before



Connecting
People



Connecting
Information



Connecting
Biz
Processes

Connecting Business Processes - After

**Salesperson
enters sales and
customer
information,
submits orders via
InfoPath**



**Engineering
analyzes data from
sales and
manufacturing from
Excel**



**Manufacturing
publishes data
in XML for easy
re-use**



**Management gets
updated reports and
information at his
desktop**



**Connecting
People**



**Connecting
Information**



**Connecting
Biz
Processes**

XML in Office



Extraction of specific business data from documents for automated processing

- Easy access to relevant business data in the document context



- Increased efficiency of business processes with structured data

- Liberation of document content for repurposing and data-mining



- Automated report generation and document assembly from data or content repositories



...all within familiar, easy to use, powerful
Word, Excel or Access!

Access To Information In A Timely Manner Wherever It Resides

ContosoDatasheet.doc - Microsoft Word Enterprise Edition

File Edit View Insert Format Tools Table Window Help

Type a question for help

80% Start Reading Arial 12 B

Document Actions

Contoso Datasheet

Click here for help.

Contoso

Use this template to generate your handouts and detail reports automatically.

To get started, highlight the "Doctor's Name Here" text and enter the doctor's name in the text box.

Build Product List

Select Doctor's Specialty

☐ Anesthesiology

☐ Dermatology

☐ Gastroenterology

☐ Nephrology

☒ Pediatrics

☐ Choose additional compounds

Riboflavorific

This month's featured product, Riboflavorific, has a long history. It was first synthesized in an laboratory in the 1950s and has since been a major component in many of our products. It is a very important part of our product line and has been found to be a very effective treatment for many conditions.

Remove Smart Document Information

Contoso Pharmaceuticals

RECEIPT OF SAMPLES FORM

1. Form must be signed by doctor (no rubber stamps).
2. Provide a copy of your State License. This is required by law.
3. Please print responses (except signature).

Previous Quantity	Quantity	Brand Name	Dosage
0		Riboflavorific	250 ml
90		Reduxicon	150 mcg
70		Photocuterm	50 mcg
99		Polysitorum	5 ml






MD or DO?	M.D.
Physician Name (please print)	Andrew Dixon
Institution or Department/Suite	Get Well Clinic
Street Address	18211 Denormalize Ln
City, State and Zip	Redmond, WA, 98052
Phone Number	555-816-8177
Fax Number	555-816-8178
State License Number (required by law)	BZ4290-R23981
Expiration Date	July 9, 2004
Copy of State License	YES
Physician Signature	





New Document



New

-  Blank document
-  XML document
-  Web page
-  E-mail message
-  From existing document...

Templates

-  On my computer...
-  On my Web sites...

Recently used templates

- Proposal.dot
- Elegant Letter

Expense Reporting With XML

Microsoft Excel - ODDC Expenses.xls

File Edit View Insert Format Tools Data Window Help

Type a question for help

C24 fx

Document Actions

MS Expense Report

Submit Expense Report...

Pending Expense Reports...

Refresh User Information...

Submitting the first time

Mileage

View Travel Policy...

Calculation Tips

Use this field **ONLY** for mileage incurred on **YOUR PERSONAL CAR** for **business** related travel. Enter total miles (rounded to the nearest whole mile). The resulting expense will be automatically calculated and added to the "Mileage Expense" column. **Do not calculate manually.**

Remove Smart Document Information

Ready

3 * Submit your report electronically via msexpense

4 * Print the confirmation page and attach your receipts if necessary

5 * After your manager has approved, send your receipts to

6 CPG/Expense Reports Mil B/I.

7

8 Purpose: speak at ODDC Orlando

10 * Misc Column Codes: Items entered into the 'Misc' column **MUST** have associated Misc Codes (1-18)

11 The appropriate codes are listed in the 'Summary Expense' table at the right of this sheet.

12

	Date	Description of Expense	Miles	Mileage	Air Fare Only	Other Travel & Lodging	Meals	Conference & Seminar
15	4/7/2001	flight to/from Orlando		0.00	286.66			
16	4/9/2001	2 nights hotel at conference hotel		0.00		388.50		
17	4/8/2001	lunch		0.00			12.25	
18	4/9/2001	lunch with Chris from Plural to get smar		0.00			39.00	
19	4/7/2001	roundtrip shuttle between airport and h		0.00		23.00		
20	4/9/2001	dinner		0.00			10.00	
21	4/9/2001	parking at SeaTac		0.00		46.45		
22	4/7/2001	drive to airport	30.00	10.35				
23	4/9/2001	drive from airport	30.00	10.35				
24	4/8/2001	call to make shuttle reservation		0.00				
25				0.00				
26				0.00				

ExpenseReport/



Connecting
People

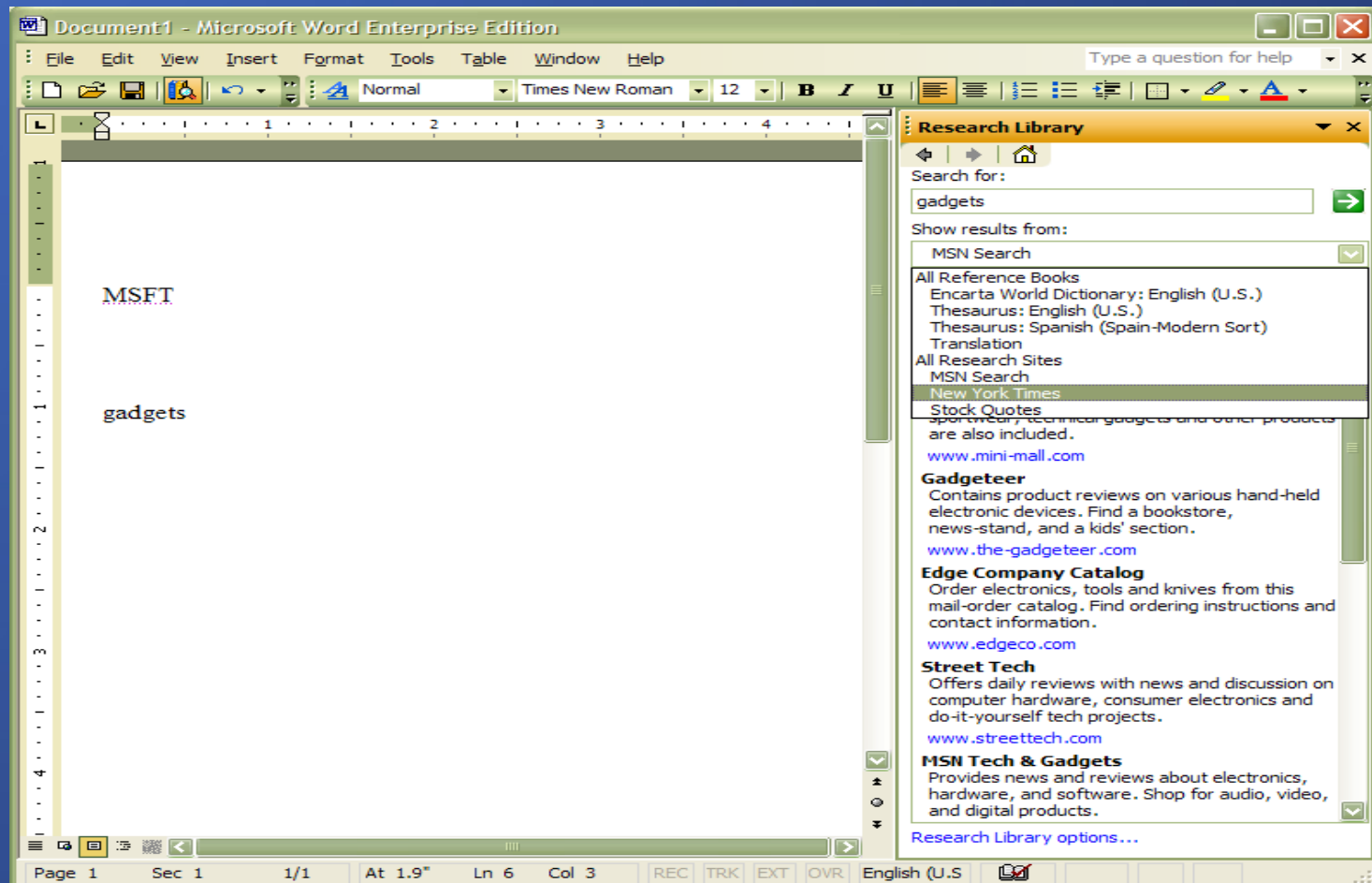


Connecting
Information



Connecting
Biz
Processes

Research Solutions



Connecting
People



Connecting
Information



Connecting
Biz
Processes

Summary

**Connecting
People**

**Capture and harness corporate
knowledge**

**Connecting
Information**

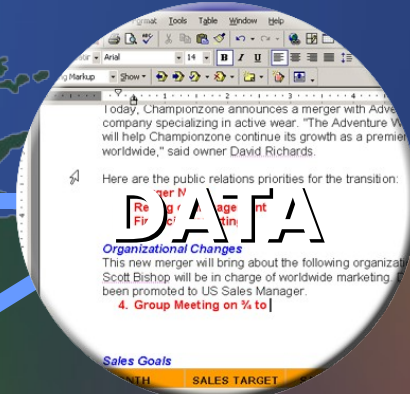
Smarter decisions, faster actions

**Connecting
Business Processes**

**Increase corporate flexibility and
response time**

Solution for Effective Teamwork Collaboration

DEVICES



Microsoft Office
SharePoint
Portal Server 2003
Microsoft
Office 2003



SERVERS

PEOPLE

Microsoft
Office 2003

Questions?

